

Fill in this information to identify the case:

Debtor name CRIMSON HOLDINGS, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10664

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

CRIMSON HOLDINGS, LLC

By: ANADA, INC., Sole Member

Executed on

4.24.2024

x

Signature of individual signing on behalf of debtor

David Rettig

Printed name

President

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Committees'
Exhibit

3

6-14-2024

Fill in this information to identify the case:

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United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10664

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Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	<u>2,400,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	<u>1,754,093.07</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	<u>4,154,093.07</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u>2,355,770.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	<u>65,989.49</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	<u>2,986,807.81</u>
4. Total liabilities Lines 2 + 3a + 3b	\$	<u>5,408,567.30</u>

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United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-10664**

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**
Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. **BMO Harris Bank NA: DIP account opened and funds transferred from First Dakota National Bank, acct no. 0390 on 04/16/2024**

Debtor in Possession (DIP)

5071

\$225,552.29

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$225,552.29

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **CSC Leasing security deposit**

\$182,294.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Debtor Crimson Holdings LLC
Name

Case number (if known) 24-10664

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$182,294.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Inventory Control (Egg Production Components and Liq Egg) - value based off purchase price		\$231,316.78		\$231,316.78
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Miscellaneous office supplies		\$100.00		\$100.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$231,416.78

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
☒ Yes. Book value 19,676.00 Valuation method Current Value 19,676.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

Debtor Crimson Holdings LLC Case number (If known) 24-10664
Name

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 7-Office desks with 7 chairs (\$40/each)	\$280.00		\$280.00
	5 Cubical desks with chairs (\$40/each)	\$200.00		\$200.00
	3 small round tables (\$15); 6 miscellaneous chairs (\$30); 1 Conference table with 10 chairs (\$100); 7 file cabinets (\$35); 3 Metal storage cabinets (\$30); 2 minifridges (\$40); 1 microwave (\$10)	\$260.00		\$260.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 12 laptops (\$300); 13 Monitors (\$65); 3 small office printers (\$75); 1 large office printer (\$50); 2 think center monitors (\$50); 2 flatscreen monitors (\$50)	\$590.00		\$590.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$1,330.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

Debtor Crimson Holdings LLC		Case number (If known) 24-10664	
Name			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value
			Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 1995 Mack Tractor, Model 600, VIN#1M1AA13Y4SW049873 (Titled in State of Michigan); not highway road worthy; used on company site to transport/hauling inventory back and forth in plant.		\$5,000.00	Comparable sale
			\$5,000.00
47.2. 1995 Stoughton Trailer, VIN#1DW1A5324SS905161 (Titled in State of Michigan); Trailer used with 1995 Mack for hauling in plant.		\$2,000.00	Comparable sale
			\$2,000.00
47.3. 2001 Wabash National Trailer, VIN#1JJV532WX1L734954 (Titled in State of Michigan); trailer sitting at plant and used for extra storage space.		\$2,000.00	Comparable sale
			\$2,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Tanker Bay: Pump Down Centrifugal Motor Inline Filtration and EZ Series PLC with Variable Drives		\$3,500.00	Liquidation
			\$3,500.00
Raw receiving room contents: Digestive Organics filter system with all attachments		\$237,000.00	Liquidation
			\$237,000.00
Maintenance and Parts: Maintenance Shop, (3) Miller Tig Welders, (2) Drill Presses, (5) Craftsman Tool Kits and DeWalt Hand Tools; Maintenance Shop Spare Parts, Assorted MRO; Dayton Band Saw, 9 x 16 Ridged 300 Pipe Threader		\$40,000.00	Liquidation
			\$40,000.00
Waste Water: 2013 Martin Environmental DAF Wastewater with (2) Precision Flow Centrifugal Pumps 10 HP Motor and (2) Holding Tanks 3,000 Gallon and Chem Treat Inc. PLC by Premier Systems		\$15,000.00	Liquidation
			\$15,000.00

Debtor	Crimson Holdings LLC	Case number (If known)	24-10664
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Barrel Receiving System: VINCENT Screw Press, Model: KP-10, S/N: 1135 3-B with Hinged Lid Balance Tank w, Inline S/S Filter and Skid Mounted Fristam Positive Displacement Pump, Model: FKL50A, S/N: FKL50A2106041; Klensmation CIP System Single Tank, CIP Skid Mounted with Tube Heat Exchange; Klensmation CIP System Single Tank, CIP Skid Mounted with Tube Heat Exchange Mobile Foam Cleaning Station; Expert Process Systems Tote Dumper with Auger Receiving Bay, 10' x 3'; Chemical Feed Pump System			
		\$50,000.00	Liquidation
50 Pound Packaging Line: Hytrol Roller Conveyor, 48" x 48"; Mettler Toledo Metal Detector, Model: M31R with Colby Power Conveyor; Hytrol Incline Belt Conveyor, 4'; Hytrol Conveyor Pusher and Belt Conveyor, 20'			
AMS 50 LB Bag Filling System with Hytrol Belt Conveyor with Fischbein Seamer, Model: PBC6000 (Combine with Mettler)			
		\$80,000.00	Liquidation
Dry Goods: Lantech Q Series Pallet Wrapper (Parts Machine); Predator S/S Simplified Stretch Wrapper; Assorted Idle Equipment 300 Gallon Kettle, Safeline Metal Detector, 1,000 Gallon CIP Tank, Skid Mounted Fristam Positive Displacement Pump, Model: FKL75A with Washdown Baldor 10 HP Motor			
		\$20,000.00	Liquidation
Utility Support: Gardner Denver Air Compressor, Model: RE5675A7EN1DFR (63,163 Hours) with Vertical Air Dryer Tanks; 2016 Garnder Denver Air Compressor, Model: GDL90RS-13A, S/N:S490915 (57,104 Hours); Kaeser Air Compressor SFC 75 ST (122 PSI) ABT 122; Nissan 3-Stage Side Shift Propane Fork Truck; Spare Pumps and Motors (4) Vilter Ammonia Compressor, Model: VMC450XL; Glycol Chiller; Chemical Feed Tank; 1996 Cleaver Brooks Packaged Boiler, Model: CB700-200S, S/N: L-95737 (150 PSI); 1975 Cleaver Brooks Packaged Boiler, Model: CB-400-350, S/N: L-61261 (150 PSI); 2016 Cleaver Brooks Packaged Boiler, Model: CBLE-700-500-150ST, S/N: 15524-1-1 (150 PSI); Water Tanks; 50,000 Gallon Waste Water Silo; 8,000 Gallon Sludge Tank Silo; Glycol Chiller for RO, 20 Ton STL 332 (150 PSI); 1985 Glycol Chiller for Dryer, 30 Ton SLT 333 (150 PSI); BAC Cooling Tower			
		\$250,000.00	Liquidation

Debtor	Crimson Holdings LLC	Case number (If known)	24-10664
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Old Receiving Bay: Fristam Centrifugal Pump with 280 HP Motor; Assorted Egg Tote Dumper and MPC RO System with 4" Tubes and VINCENT Screw Press; Fristam Centrifugal Pump FPX1151-280; 3-Tank 300 Gallon CIP System with (2) Fristam Centrifugal Pump, Tube Heat Exchanger, Skid Mounted, 5' x 5'; (9) Pentair Sudmo Intellitop and 20 Valve Cluster; (6) Pentair Valve Cluster Sudmo			
		\$60,000.00	Liquidation
Bulk Chemical: (3) Bulk Storage Tanks: 6,000 Gallon and (2) 2,000 Gallon with Centrifugal Pumps			
		\$8,500.00	Liquidation
Dryer: Dryer Surge Tank 1,500 Gallon with Vertical Agitation; 200 Gallon Hinged Lid Balance Tank; 13' 24 Holding Tubes; COP Trough, 12' x 14"; Gaulin High Pressure Pump for Dryer, Model: 990MSP18 5TPS, S/N: 11839749; (2) Effect Evaporator (Out of Service); Marriott Walker 1984 Dryer, 35' with Integrated Bag House; Dryer Air Inlet and Heat Recovery through Roof; Spray Dryer Silo - Max output 3,500 pounds per hour. Main Silo; 25,000 pounds of egg storage with 6' swiftco shifter			
		\$150,000.00	Liquidation
Dry Warehouse: Dry Warehouse and 4 Rows of 6 Sections of Pallet Racking; (2) Fork Trucks			
		\$15,000.00	Liquidation
Lab: Perten Powder Analyzer, Model: ADR02; Phoenix Black CEM Oven; FOSS NIRS, Model: DS2500F; Powder Analyzer Perkin Elmer, Model: DA72SD			
		\$35,000.00	Liquidation
Tank Storage: Dairy Craft 30,000 Gallon Water Tank, S/N: 77J3496; DCI 10,000 Gallon Silo with Vertical Agitation, Condensed Skim Tank, S/N: 88-D-36295-A			
		\$50,000.00	Liquidation
Dry Packaging: VAC-U-MAX Dust Collector; Super Sac Filler with Shifter			
		\$90,500.00	Liquidation

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$1,113,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Crimson Holdings LLC Case number (if known) 24-10664
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Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 1336 East Maumee Street, Adrian, MI 49221 October 2023 Appraisal by Newark: \$2,400,000 Parcel Number XA0-345-0004-01 (West Parcel) Parcel Number XA0-230-1005-02 (314 Gulf St, Adrian, MI, well pump house) Parcel Number XA0-345-0012-01 (East Parcel)	Fee simple	\$2,400,000.00	Appraisal	\$2,400,000.00

56. Total of Part 9.

\$2,400,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			

Debtor	Crimson Holdings LLC	Case number (If known)	24-10664
	Name		
	1. crimsonhldg.com - no website yet; renews June 30; registrar is Google/Squarespace; registrant is David Rettig	Unknown	Unknown
	2. crimsoncares.com - website (active); renews Dec 14; registrar is GoDaddy.com; registrant is David Rettig		
62.	Licenses, franchises, and royalties Michigan Department of Environment, Great Lakes, and Energy Air Quality Division permit to install 38-06A Emission Unit; State Registration No. E8117 dated 01/30/2024.	\$0.00	\$0.00
	Texas Commercial Feed License; License No. 710884-3; to manufacture, sell, and distribute all classes of commercial feed; dated 04/05/2023.	\$0.00	\$0.00
	MOSA Organic Certificate #13460 issued 02/08/2023 and certified to the USDA organic regulations, 7CFR Part 205 for the following categorized: Handler and Certified Organic Products/Services: Processing, packaging, and labeling of eff products for pet food - "Organic": Dried Whole egg.	\$0.00	\$0.00
	USDA license to and listed by APHIS for endorsement of export products dated 04/12/2023, to be renewed annually: #1: Listed under 142/2011 as a pet food ingredients facility to supply the following ingrediants to US Manufacturers of processed pet food/dog chews/flavoring innards for the EU to be adde before heat-treatment: chicken - liquid egg, spray dried egg; #2: Listed under 142/2011 to manufature dry and liquid flavoring innards for export to EU on the 3(E) certificate.	\$0.00	\$0.00
	Michigan Department of Agriculture and Rural Development Pesticide and Plant Pest Management Division; Commercial Feed Manufacturer's/Distributor's License: Animal feed license no. 6625 issued 07/01/2023; expires 06/30/2024.	\$0.00	\$0.00
63.	Customer lists, mailing lists, or other compilations		
64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.		\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 101(41B))?		

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- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Crimson Holdings LLC
Name

Case number (If known) 24-10664

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$225,552.29	
81. Deposits and prepayments. Copy line 9, Part 2.	\$182,294.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$231,416.78	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,330.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,113,500.00	
88. Real property. Copy line 56, Part 9.....>		\$2,400,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,754,093.07	+ 91b. \$2,400,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$4,154,093.07

Fill in this information to identify the case:

Debtor name **Crimson Holdings LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-10664**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$50,000.00	\$2,400,000.00

2.1 City of Adrian

Creditor's Name

**135 E. Maumee Street
ATTN: Utilities Office
Adrian, MI 49221**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

July 2022

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Consent Judgment in State of MI, Case No. 4:23-cv-11392-SDK-EAS; balance remaining on settlement payments secured by real estate.

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Dairy Farmers of America, Inc.

Creditor's Name

**1405 N. 98th Street
Kansas City, KS 66111**

Creditor's mailing address

kstrathman@dfamilk.com

Creditor's email address, if known

Date debt was incurred

11/30/2021

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**1336 Maumee, Adrian MI: \$2,400,000;
Equipment: \$1,104,500**

Describe the lien

First Mortgage/Lien on personal property

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$2,265,000.00

\$3,504,500.00

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.3	IsoNova Technologies LLC Creditor's Name 3801 E Sunshine Street Springfield, MO 65809-2800 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2020 Last 4 digits of account number	Describe debtor's property that is subject to a lien Debtor is Guarantor w/2nd Mtg securing note for \$9,500,000 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$44,230.00
2.4	IsoNova Technologies LLC Creditor's Name 3801 E Sunshine Street Springfield, MO 65809-2800 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2020 Last 4 digits of account number	Describe debtor's property that is subject to a lien Commercial security agreement; lien not perfected Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown Unknown
2.5	Lenawee County Treasurer Creditor's Name 301 N. Main Street Adrian, MI 49221 Creditor's mailing address	Describe debtor's property that is subject to a lien 1336 East Maumee Street, Adrian, MI 49221 Owes the 2023 second half of real estate taxes due 07/31/2024 Describe the lien Real Estate Taxes	\$40,770.00 \$2,400,000.00

Debtor Crimson Holdings LLC		Case number (if known) 24-10664
Name		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred 2023	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,355,770.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Attorney Jeffery J. Sattler Schafer & Weiner, PLLC 40950 Woodward Avenue, Suite 100 Bloomfield Hills, MI 48304	Line <u>2.1</u>	jsattler@schaferandweiner.com
Attorney N. Bailey Stafford Rosenbaum 222 W Washington Ave PO Box 1784 Madison, WI 53701	Line <u>2.3</u>	
Attorney Burke Castleberry Castelberry & Lucas Law 7577 US-12 Onsted, MI 49265	Line <u>2.1</u>	burke@castleberrylucas.com
Attorney John J. Stockdale, Jr. Schafer & Weiner, PLLC 40950 Woodward Avenue, Suite 100 Bloomfield Hills, MI 48304	Line <u>2.1</u>	
Attorney Benjamin C. Struby Lathrop GPM 2345 Grand Blvd, Suite 2200 Kansas City, MO 64108	Line <u>2.2</u>	
Attorney Iana Vladimirova Stafford Rosenbaum 222 W Washington Ave PO Box 1784 Madison, WI 53701	Line <u>2.3</u>	

Fill in this information to identify the case:

Debtor name **Crimson Holdings LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-10664**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Ashley R. Boley 1125 Walker Street Jackson, MI 49202	\$3,017.90	\$3,017.90
	Date or dates debt was incurred		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address David Bondsteel 819 E Butler Street, Apt 4 Adrian, MI 49221	\$1,716.25	\$1,716.25
	Date or dates debt was incurred		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
2.3	Priority creditor's name and mailing address George Cotterall 2156 Allan Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,419.76 \$2,419.76
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address Darin Coveart 150 Bloomfield Blvd Brooklyn, MI 49230	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00 \$5,000.00
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.5	Priority creditor's name and mailing address William Cox 147 Lafayette Street Hudson, MI 49247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,687.17 \$1,687.17
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
2.6	Priority creditor's name and mailing address Norman E. Davis 17610 Quaker Road Hudson, MI 49247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,447.40 \$2,447.40
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.7	Priority creditor's name and mailing address Teresa M. Etter 11160 W Ridgeville Road Morenci, MI 49256	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,856.27 \$2,856.27
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address Douglas Fowler 4480 Meridian Road Addison, MI 49220	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,542.83 \$2,542.83
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
2.9	Priority creditor's name and mailing address Jeremy Frost 201 S Church Street Hudson, MI 49247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,390.39 \$2,390.39
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.10	Priority creditor's name and mailing address Jeremy Frost 201 S Church Street Hudson, MI 49247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$146.87 \$146.87
	Date or dates debt was incurred	Basis for the claim: Reimbursement expense paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.11	Priority creditor's name and mailing address Esteban D. Galaviz 261 Au Sable River Court Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,558.16 \$2,558.16
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
	Name		
2.12	Priority creditor's name and mailing address Justin Hayes 154 Chestnut Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,774.66 \$2,774.66
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.13	Priority creditor's name and mailing address Richard S. Hinneburg 7407 Hoagland Hwy Britton, MI 49229	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,104.99 \$2,104.99
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.14	Priority creditor's name and mailing address Daniel M. Hofbauer Jr. 3203 Plainview Court Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,676.53 \$6,676.53
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
Name			
2.15	Priority creditor's name and mailing address Jeremy T. Malone 869 Addison Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,925.78 \$1,925.78
Date or dates debt was incurred		Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions); employment ended 04/11/24.	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.16	Priority creditor's name and mailing address Steven Martinez 7458 Tuttle Hwy Morenci, MI 49256	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,784.55 \$2,784.55
Date or dates debt was incurred		Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.17	Priority creditor's name and mailing address Michael A. Miller 3817 N Adrian Hwy Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,421.20 \$1,421.20
Date or dates debt was incurred		Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	24-10664
2.18	Priority creditor's name and mailing address Barry Mohr 3156 Townline Hwy Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,794.70 \$1,794.70
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.19	Priority creditor's name and mailing address Reymundo J. Orozco 140 N McKenzie Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,002.38 \$2,002.38
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.20	Priority creditor's name and mailing address Maureen Packard 7835 Morey Hwy Hudson, MI 49247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,083.54 \$1,083.54
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
2.21	Priority creditor's name and mailing address Jonathan Shawver 727 E Michigan Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,654.37 \$1,654.37
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.22	Priority creditor's name and mailing address Joe Six 814 S Main Street, Apt 4G Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,707.09 \$1,707.09
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions); employment ended 04/11/24.	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.23	Priority creditor's name and mailing address Joe Six 814 S Main Street, Apt 4G Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$95.39 \$95.39
	Date or dates debt was incurred	Basis for the claim: Reimbursement expense paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024; employment ended 04/11/24.	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	24-10664
2.24	Priority creditor's name and mailing address Matthew Sussex 6404 Pockington Road Britton, MI 49229	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,230.77 \$4,230.77
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.25	Priority creditor's name and mailing address Jason M. Thompson 12001 Sims Hwy Morenci, MI 49256	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,961.54 \$3,961.54
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.26	Priority creditor's name and mailing address Leo Townsend 546 Company Street Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,361.50 \$3,361.50
	Date or dates debt was incurred	Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
Name			
2.27	Priority creditor's name and mailing address Mark Valdez 822 Hoch Avenue Adrian, MI 49221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,627.50 \$1,627.50
Date or dates debt was incurred		Basis for the claim: Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Acuative Corporation 8237 Dow Circle ATTN: Sharon Eckhardt Strongsville, OH 44136 Date(s) debt was incurred <u>12/04/2023 - 03/26/2024</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Network service provider; balances due from 12/04/2023 - 03/26/2024</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,262.00
3.2	Nonpriority creditor's name and mailing address Advantage Electric Services LLC 2238 Traversefield Drive Traverse City, MI 49686 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104,602.01
3.3	Nonpriority creditor's name and mailing address Air Center 1201 E Whitcomb Avenue Madison Heights, MI 48071 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,084.82
3.4	Nonpriority creditor's name and mailing address Airgas USA LLC 6055 Rockside Woods Blvd. Independence, OH 44131 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,410.46

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
3.5	Nonpriority creditor's name and mailing address Big C Lumber Co., Inc. PO Box 176 Granger, IN 46530 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$951.98
3.6	Nonpriority creditor's name and mailing address Bioworks Energy, LLC P.O. BOX 773 Grand Blanc, MI 48480 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,533.30
3.7	Nonpriority creditor's name and mailing address Bohl Equipment Company 534 W. Laskey Road Toledo, OH 43612 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,942.87
3.8	Nonpriority creditor's name and mailing address Brint Electric Inc. 7825 W Central Avenue Toledo, OH 43617 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,100.89
3.9	Nonpriority creditor's name and mailing address Butzel Long PC Attorney Frederick A Berg 150 W Jefferson Avenue, Suite 100 Detroit, MI 48226 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Debtor in pending court action: Gunnin et al v. Crimson Holdings, LLC, US District Court for Eastern District of Michigan; Case No. 23-11392</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,804.71
3.10	Nonpriority creditor's name and mailing address CEM Corporation 3100 Smith Farm Road Matthews, NC 28104 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,466.04
3.11	Nonpriority creditor's name and mailing address David Cerqua 5993 County Road A Brooklyn, WI 53521 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/28/2021 and amended on 04/26/2023 assigning note to the David Cerqua Living Trust</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
3.12	Nonpriority creditor's name and mailing address Chem Treat 5640 Cox Road Glen Allen, VA 23060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,339.39
3.13	Nonpriority creditor's name and mailing address Chem/Serv Inc. 1301 115th Avenue NW Coon Rapids, MN 55448 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,717.55
3.14	Nonpriority creditor's name and mailing address Citizens Gas Fuel Company 127 N Main Street ATTN: Cindy Billington Adrian, MI 49221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY: Utilities are current; creditor requested to be on matrix</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.15	Nonpriority creditor's name and mailing address Current Electric Motor Supply Inc. 777 S Wagner Road Ann Arbor, MI 48103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$635.00
3.16	Nonpriority creditor's name and mailing address DBI 912 E Michigan Avenue Lansing, MI 48912 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$646.47
3.17	Nonpriority creditor's name and mailing address Dean Boiler Inc. 1824 3-Mile Road NW Grand Rapids, MI 49544 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,115.73
3.18	Nonpriority creditor's name and mailing address Attorney Dylan Ross Denslow General Counsel c/o CSC Leasing Company 6802 Paragon Place, Suite 350 Richmond, VA 23230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY: General Counsel for CSC Leasing Company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
3.19	Nonpriority creditor's name and mailing address Digested Organics LLC 14601 Keel Street Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,890.26
3.20	Nonpriority creditor's name and mailing address Drury Brothers 11950 E Newburg Road Durand, MI 48429 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt (POC#2)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,836.80
3.21	Nonpriority creditor's name and mailing address Ecolab Food & Beverage PO Box 70343 Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,605.32
3.22	Nonpriority creditor's name and mailing address Ecolab Inc Pest Elimination Division 26252 Network Place Chicago, IL 60673-1262 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,620.90
3.23	Nonpriority creditor's name and mailing address Environmental & Disposal Management 1900 Stephenson Highway, Suite 100 Troy, MI 48083 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt/utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,699.20
3.24	Nonpriority creditor's name and mailing address ERC Associates LLC 2824 Lakeside Drive Stanton, MI 48888 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.25	Nonpriority creditor's name and mailing address Fasco Employment Inc 995 S. Main Street, Suite D Adrian, MI 49221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Temp Agency fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$152,036.32

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
3.26	Nonpriority creditor's name and mailing address Ferrellgas Propane 7777 Old M-78 East Lansing, MI 48823 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$704.75
3.27	Nonpriority creditor's name and mailing address Larry Grab Date(s) debt was incurred <u>11/27/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/27/2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.28	Nonpriority creditor's name and mailing address Grainger 100 Grainger Parkway Lake Forest, IL 60045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,836.25
3.29	Nonpriority creditor's name and mailing address Ron Grienpentrog 105 Vince Street Pardeeville, WI 53954 Date(s) debt was incurred <u>11/27/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/27/2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.30	Nonpriority creditor's name and mailing address Tammy Gunnin Dan and Diana Mueller c/o Attorney David R. Dubin 2723 S. State Street, Suite 150 Ann Arbor, MI 48104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Proposed Settlement Agreement in the Tammy Gunnin and Dan and Diana Mueller, et al v Crimson Holdings LLC, Eastern District of Michigan-Southern Division, Case No. 4:23-cv-11392-SDK-EAS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.31	Nonpriority creditor's name and mailing address Heritage Crystal Clean LLC 2175 Point Blvd, Suite 375 Elgin, IL 60123 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$789.92
3.32	Nonpriority creditor's name and mailing address HOH Water Technology 1013 Rig Street Walled Lake, MI 48390 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,094.83

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<small>Name</small>		
3.33	Nonpriority creditor's name and mailing address Kline Process Systems Inc. 625 Spring Street, Suite 200 Reading, PA 19610 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$12,693.07 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Krieghoff Lenawee Co. 1610 E Maumee Street Adrian, MI 49221 Date(s) debt was incurred <u>2023/2024</u> Last 4 digits of account number <u>1729</u>	As of the petition filing date, the claim is: Check all that apply. \$34,560.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt/construction expense on; Claim of Lien dated 04/09/2024</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Laibe Electric 26440 Southpoint Road Perrysburg, OH 43551 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$32,348.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Madison Street Holdings LLC AGET Manufacturing Company 1408 Church Street Adrian, MI 49221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$865.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Marriott Walker Corp 700 E Maple Road, Suite 400 Birmingham, MI 48009 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$4,554.29 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address Membrane Process & Controls Inc. 922 N 3rd Avenue Edgar, WI 54426 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$70,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Morgan Wood Products 9761 Fairway Drive Powell, OH 43065 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$28,450.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Crimson Holdings LLC	Case number (if known)	24-10664
3.40	Nonpriority creditor's name and mailing address Motion Industries 7562 Street Route 66 N Defiance, OH 43512 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46.75
3.41	Nonpriority creditor's name and mailing address Omni Integrated Solurions 23436 Breckler Road Defiance, OH 43512 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,383.21
3.42	Nonpriority creditor's name and mailing address Overhead Inc. ATTN: Michael Huss 340 New Towne Square Drive Toledo, OH 43612 Date(s) debt was incurred <u>01/22/2024</u> Last 4 digits of account number <u>0901</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt; commercial door services performed (POC#1)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$899.00
3.43	Nonpriority creditor's name and mailing address PerkinElmer US, LLC 710 Bridgeporte Avenue Shelton, CT 06484-4794 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,776.00
3.44	Nonpriority creditor's name and mailing address Steven Randall 7335 Meadow Valley Road Middleton, WI 53562 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/29/2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.45	Nonpriority creditor's name and mailing address Ricoh USA Inc 300 Eagleview Blvd, Suite 200 Exton, PA 19341 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$317.98
3.46	Nonpriority creditor's name and mailing address RJ Leasing Company Attn: J. Phillips 920 Simon Drive Farley, IA 52046 Date(s) debt was incurred <u>11/29/2021</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/29/2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00

Debtor Crimson Holdings LLC		Case number (if known) 24-10664
Name _____		
3.47	Nonpriority creditor's name and mailing address Shambaugh & Son LP ATTN: Angie Perkey PO Box 1287 Fort Wayne, IN 46801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$117,682.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address Angela Sheskey PO Box 258096 Madison, WI 53725 Date(s) debt was incurred <u>11/27/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Promissory Note dated 11/27/2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address Sieler Construction Inc. 11119 East US Hwy 223 Blissfield, MI 49228 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$3,670.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address Stericycle Inc. 2355 Waukegan Road Bannockburn, IL 60015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$142.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address Tuthill Farms & Composting Inc. 10505 Tuthill Road South Lyon, MI 48178 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$6,740.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt; no longer uses service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address Uline PO Box 88741 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$4,705.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address Unifirst Corporation of Jackson 2300 East High Street Jackson, MI 49203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. \$6,782.39 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Crimson Holdings LLC		Case number (if known) 24-10664	
Name _____			
3.54	Nonpriority creditor's name and mailing address VAC Health PC (WorkspHERE) 5449 S. Occidental Hwy Tecumseh, MI 49286 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$642.00
3.55	Nonpriority creditor's name and mailing address VanErt's LLC 1506 Suttan Road Adrian, MI 49221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,148.00
3.56	Nonpriority creditor's name and mailing address WBA Laboratories 3609 Johnson Road Springdale, AR 72762 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,973.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Acuative Corporation c/o TenFour 695 US RT 46 West, #305 Fairfield, NJ 07004	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Attorney Frederick A. Berg Butzel Long 150 W. Jefferson, Suite 100 Detroit, MI 48226	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	<u>Attorneys for Crimson Holdings</u>
4.3	Citizens Gas Fuel Company 127 N Main Street ATTN: Joseph Lucey Adrian, MI 49221	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Citizens Gas Fuel Company 127 N Main Street ATTN: Rebecca Gramling Adrian, MI 49221	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Attorney David R. Dubin 2723 S. State Street, Suite 150 Ann Arbor, MI 48104	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	<u>david.dubin@du binlawpllc.com</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor Crimson Holdings LLC
Name

Case number (if known) 24-10664

5a. Total claims from Part 1

5a. \$ 65,989.49

5b. Total claims from Part 2

5b. + \$ 2,986,807.81

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 3,052,797.30

Fill in this information to identify the case:

Debtor name **Crimson Holdings LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-10664**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Contract for network services; term ends 12/2024.**

State the term remaining **9 months**

List the contract number of any government contract **N/A**

**Acuative Corporation
Attn: Sharon Eckhardt
8237 Dow Circle
Strongsville, OH 44136**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Managed IT Services agreement**

State the term remaining **N/A**

List the contract number of any government contract **N/A**

**Applied Tech
6662 Ronald Reagan Avenue
Madison, WI 53704**

Debtor 1 **Crimson Holdings LLC**

First Name

Middle Name

Last Name

Case number (if known) **24-10664**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Master lease agreement #2023052 executed on various dates fram 05/19/2023 through 02/01/2024 with Schedules A thru I identifying various leased equipment including Scrubber and Pelletizer; also includes several semi-trailers located at the Crimson facility and at Sam's Truck & Repair; Semi-trailers are titled in OvalInnovations, LLC name with CSC Leasing Company as lien holder.

State the term remaining

N/A

List the contract number of any government contract

N/A

**CSC Leasing Comapny
6802 Paragon Place, Suite 350
Richmond, VA 23230**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Environmental Indeminification Agreement dated 11/30/2021 between Dairy Farmers of America Inc and Crimson Holdings LLC

State the term remaining

N/A

List the contract number of any government contract

N/A

**Dairy Farmers of America, Inc.
1405 N. 98th Street
Kansas City, KS 66111**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease Side Agreement dated 11/30/2021 between Dairy Farmers of America Inc and Crimson Holdings LLC

State the term remaining

N/A

List the contract number of any government contract

N/A

**Dairy Farmers of America, Inc.
1405 N. 98th Street
Kansas City, KS 66111**

Debtor 1 **Crimson Holdings LLC**

First Name

Middle Name

Last Name

Case number (if known) **24-10664**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6. State what the contract or lease is for and the nature of the debtor's interest

Assignment and Modification Agreement dated 12/03/2021 between Norfolk Southern Railway Company ("the Railway"), Dairy Farmers of America Inc., (Assignor) and Crimson Holdings LLC (Assignee); land lease between railway and Crimson Holdings for use of real property located at D-58.73 in Adrian, Lenawee County, MI, having an area of 0.67 acres, more or less (Premises); for railway use.

State the term remaining

N/A

List the contract number of any government contract

N/A

**Norfolk Southern Railway Company
650 W Peachtree Street NW
Atlanta, GA 30308**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Contract Manufacturing Agreement dated 11/30/2021 between Crimson Holdings LLC and OvalInnovations LLC to manufacture material into a dried finished good. Term of Agreement begins 12/01/2021 and ends 12/31/2024.

State the term remaining

9 months

List the contract number of any government contract

N/A

**OvalInnovations, LLC
c/o David Rettig
316 W Washington Avenue, Suite 500A
Madison, WI 53703**

Debtor 1 **Crimson Holdings LLC** Case number (if known) **24-10664**
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.8. State what the contract or lease is for and the nature of the debtor's interest

Technology Utilization Agreement (TUA) executed on 06/20/2023 for Project #: PJ-P280305 v.1 for a PS600 Series Electrochemical Generation System, 36 month term, invoiced monthly. 26 months

State the term remaining

List the contract number of any government contract

N/A

**PathoSans Technologies
100 W Lake Drive
Glendale Heights, IL 60139**

Fill in this information to identify the case:

Debtor name **Crimson Holdings LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-10664**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Anada Inc.	c/o David Rettig 316 W Washington Avenue, Suite 500A Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 OvalInnovations, LLC	c/o David Rettig 316 W Washington Avenue, Suite 500A Madison, WI 53703	Dairy Farmers of America, Inc.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 OvalInnovations, LLC	c/o David Rettig 316 W Washington Avenue, Suite 500A Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Acuative Corporation	c/o TenFour 695 US RT 46 West, #305 Fairfield, NJ 07004	Acuative Corporation	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>

Fill in this information to identify the case:

Debtor name Crimson Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10664

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

☐ Operating a business
☒ Disregarded; entity passed through Anada Inc.
☐ Other

\$0.00

For prior year:
From 1/01/2023 to 12/31/2023

☐ Operating a business
☒ Disregarded; entity passed through Anada Inc.
☐ Other

\$0.00

For year before that:
From 1/01/2022 to 12/31/2022

☐ Operating a business
☒ Disregarded; entity passed through Anada Inc.
☐ Other

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Acuative Corporation 8237 Dow Circle Strongsville, OH 44136	January 2024	\$12,502.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility payment for Debtor's IT Network service</u>
3.2. City of Adrian 135 E. Maumee Street ATTN: Utilities Office Adrian, MI 49221	January 2024 = \$1000.00; March 2024 = \$19,953.58 for 1st half of 2023 real estate taxes	\$20,953.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Property taxes</u>
3.3. Bioworks Energy, LLC P.O. BOX 773 Grand Blanc, MI 48480	Janaury 2024	\$16,833.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility service</u>
3.4. Citizens Gas Fuel Company 127 N Main Street PO Box 40 Adrian, MI 49221	January, February, and March 2024 (3 accounts)	\$56,402.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility expenses for 3 accounts</u>
3.5. City of Adrian 135 E. Maumee Street ATTN: Utilities Office Adrian, MI 49221	January, February, and March 2024	\$109,022.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utilities</u>
3.6. Consumers Energy 1 Energy Plaza Jackson, MI 49201	January, February, and March 2024 (3 accounts)	\$105,897.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility expenses for 3 accounts</u>
3.7. Environmental & Disposal Management 1900 Stephenson Highway, Suite 100 Troy, MI 48083	January and February 2024	\$29,316.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Waste disposal services</u>

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.8. Republic Services 1627 Parr Hwy Adrian, MI 49221	January, February and March 2024	\$10,879.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Waste removal/garbage service</u>

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Tammy Gunnin and Dane and Diana Mueller, et al v Crimson Holdings, LLC Case No. 4:23-cv-11392-SDK-EAS	Class Action suit	Eastern District of MI Southern Division Federal Building and U.S Courthouse 600 Church Street, Room 125 Flint, MI 48502	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. City of Adrian Michigan v. Crimson Holdings, LLC 22AC000357	Judgment of Responsibility/Injunctive Relief	State of Michigan 2-A Dist Court for the County of Lenawee 425 N Main Street, 1st Floor Adrian, MI 49221	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Daily Bread of Lenawee Soup 302 S Tecumseh Street Adrian, MI 49221	Monetary donations to local soup kitchen: June 2023=\$5000; July 2023=\$5000; January 2024=\$2000; February 2024=\$1000; March 2024=\$1000; April 2024=\$1000	Described above	\$15,000.00
Recipients relationship to debtor NONE			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Krekeler Law SC 26 Schroeder Court, Suite 300 Madison, WI 53711	04/08/2024 = \$6741.25	04/08/2024	\$6,741.25
Email or website address			
Who made the payment, if not debtor?			

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	First Dakota National Bank Loft Advisors 202 N Main Avenue, Suite 201 Sioux Falls, SD 57104	XXXX-0390	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	First Dakota National Bank - Checking acct#111030390 closed on 04/12/2024; all funds transferred to BMO Bank NA, DIP Account no. xxx5071 on 04/16/2024	\$43,144.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Spectrum Warehousing LLC 21010 Trolley Industrial Drive Taylor, MI 48180	Dan Hofbauer, VP, Operations & Supply Chain for Crimson Holdings, LLC	Currently warehouse is empty	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☒ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
Tammy Gunnin and Dan and Diana Mueller v. Crimson Holdings, LLC USDC Eastern District of Mich. Case No. 4:23-cv-11392-SDK-EAS USDC Eastern MI-Case No 4:23-CV-11392	US District Court Eastern District of Michigan (Flint) 231 W Lafayette Blvd Detroit, MI 48226	Cause: 28:1332 Diversity-Torts to Land	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Crimson Holdings LLC 1336 E Maumee Street Adrian, MI 49221	Dept of Environment, Great Lakes, and Energy 301 East Louis Glick Highway Jackson, MI 49201-1556	Rule/Permit Condition Violated: R 336.1901(b)	07/21/2022

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
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Debtor **Crimson Holdings LLC**

Case number (if known) **24-10664**

Name and address

Date of service

From-To

26a.1. **Frost PLLC**
425 West Capitol, Suite 3300
Little Rock, AR 72201

2021 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **See attached names of entities that**
a Non-disclosure finance statement
may have been issued

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Debtor Crimson Holdings LLC

Case number (if known) 24-10664

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

In re **Crimson Holdings LLC**

Debtor(s)

Case No. **24-10664**

STATEMENT OF FINANCIAL AFFAIRS

Attachment A

Attachment A

26.d. - List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor may have issued a financial statement within 2 years before filing this case:

BMO Harris Bank
Vault Equity Capital
Access Business Finance
Ackerman Group
Addition
Advantage
Ag Development Group Mid Iowa Co-Op
Balance Point
Borealis
Blue Stem Capital
Bridgepoint Credit Advisors UK Ltd
BSM Partners
C6
Calitus Partners
Camber Rd
Capital Alignment Partners
Capital Source Group
Choice Banking
CK Nutrition
Comerica
Compeer Financial
Dairy Farmers of America
Durbin Associates
Essential Properties Realty Trust
Farnam Financial
Farragut Capital Partners
Forefold Industries
GEM
Genesis Park
Gibraltar Business Capital
Goldman Sachs
Highland Bank
JP Morgan Investment Management
Kemin
Kerry
KeyBank
Kinnetz
Lewis & Clark
Liberty Commercial Finance
Lincoln International
Manufactured Networks
Midwest Growth Partners
Netzro

Newmark
Nicolet Bank
Northview Capital
Owens Investors
OY6
Paine Schwartz
PNC Commercial Banking
Pondera
Ritalia Funding
Rosewood Private Equity
RSM
Rural Works
Samuel Cole
Wave
Veos
Trinity Capital
Tradition Bank
Star Mountain
SouthStar Capital

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 24, 2024**

CRIMSON HOLDINGS, LLC
By: ANADA, INC., Sole Member

By: 

David Rettig

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Wisconsin

In re **Crimson Holdings LLC**

Debtor(s)

Case No. **24-10664**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>300.00/hr for Kristin J. Sederholm</u>
Prior to the filing of this statement I have received	\$	<u>6,741.25</u>
Balance Due	\$	<u>300.00/hr for Kristin J. Sederholm</u>

2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

4/24/2024

Kristin J. Sederholm 1001895

Signature of Attorney

Krekeler Law, S.C.

26 Schroeder Court, Suite 300

Madison, WI 53711

608-258-8555 Fax: 608-258-8299

ksederho@ks-lawfirm.com

Name of law firm

Committees'
Exhibit

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6-14-2024